



## **Instructions for making an electronic gift transfer of securities to Monmouth College**

**Step 1** Please notify Monmouth College that you are making a gift transfer of securities (1) include the name of the security and number of shares/units, (2) provide the name of the donor and the purpose/designation of the gift. Notification can occur by one of the following methods:

- Calling Hannah Maher, Vice President for Development and College Relations; Phone: 309-457-2286

**Step 2**

<b>Receiving Institution:</b>	<b>National Financial Services LLC</b>
<b>For the Benefit of:</b>	<b>Monmouth College</b>
<b>Account Name:</b>	<b>Monmouth College Brokerage Account</b>
<b>DTC Number:</b>	<b>0226</b>
<b>Account Number:</b>	<b>MBK-000380</b>

Monmouth College's Federal Tax ID Number is 37-0661228

If you have questions about making a gift of securities and/or you wish to discuss your gift, please contact the Monmouth College Development Office at [hmaher@monmouthcollege.edu](mailto:hmaher@monmouthcollege.edu).